Lamaque Gold Project,
Ticking all the Boxes

October 2016
FORWARD LOOKING STATEMENT

No stock exchange, securities commission or other regulatory authority has approved or disapproved the information contained on this presentation. This presentation contains "forward-looking information" concerning Integra Gold Corp.'s ("Integra" or the "Company") future financial or operating performance and other statements that express management's expectations or estimates of future developments, circumstances or results. Generally, forward-looking information can be identified by the use of forward-looking terminology such as "seeks", "believes", "anticipates", "plans", "continues", "budget", "scheduled", "estimates", "expects", "forecasts", "intends", "projects", "predicts", "proposes", "potential", "targets" and variations of such words and phrases, or by statements that certain actions, events or results "may", "will", "could", "would", "should" or "might" "be taken", "occur" or "be achieved". Forward-looking statements included in this presentation include statements regarding potential mineralization and mineral resources, the potential development scenarios for the Lamaque Gold Project, including information with respect to the supporting infrastructure, the potential life of mine, rates of production and the effects of steps taken to mitigate local impacts and the expected completion dates of exploration and drilling, exploration results, estimated and future exploration and administration expenditures, the timing and results of preliminary economic assessments, other development studies, and future plans and objectives of Integra. While all forward-looking statements involve various risks and uncertainties, these statements are based on certain assumptions that management of Integra believes are reasonable, including that it will be able to obtain financing and on reasonable terms, that its current exploration and other objectives can be achieved, that its exploration and other activities will proceed as expected, that its community and environmental impact procedures will work as anticipated, that general business and economic conditions will not change in a material adverse manner, that Integra will not experience any material accident, labour dispute or failure or shortage of equipment, and that all necessary government approvals for its planned exploration and potential development activities will be obtained in a timely manner and on acceptable terms. There can be no assurance that the forward-looking statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from the Integra’s expectations include, among others, the actual results of current exploration activities being different than those anticipated by Integra, changes in project parameters as plans continue to be refined, changes in estimated mineral resources, future prices of metals, increased costs of labor, equipment or materials, availability of equipment, failure of equipment to operate as anticipated, accidents, effects of weather and other natural phenomena, risks related to community relations and activities of stakeholders, and delays in obtaining governmental approvals or financing. Although Integra has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. Integra does not intend, and expressly disclaims any intention or obligation to, update or revise any forward-looking information or statements whether as a result of new information, future events or otherwise, except as required by law.

For further information about the Lamaque Gold Project, including information about key assumptions, parameters, risks and data verification measures relating to the mineral resource estimates and PEA referred to in this presentation, can be found in the technical report entitled “Technical Report and Mineral Resource Estimate Update for the Lamaque Project dated November 15, 2015 and prepared by InnovExpo, filed on Integra’s SEDAR profile at www.sedar.com.

Hervé Thiboutot, Eng., Senior Vice President, is the qualified person for the Company under National Instrument 43-101, and have reviewed and approved all of the scientific and technical information contained in this presentation.
Stephen de Jong, President/CEO
Mr. de Jong has been the President and Chief Executive Officer of Integra Gold since 2012. Under his leadership, Mr. de Jong has attracted a high calibre team of geologists, engineers, entrepreneurs and consultants to advance Integra. He has been instrumental in the financing of the Company, having raised over $100 million in equity at subsequently higher prices since assuming the CEO position, despite the recent challenges faced by the mining sector. Mr. de Jong holds a Bachelor of Commerce degree from Royal Roads University and is also a Director of Eastmain Resources Inc.

George Salamis, chairman
Mr. Salamis has over 20 years of experience in mineral exploration, mine development and operations. Mr. Salamis has previously held senior management positions with a number of mining companies including Placer Dome Inc. and Cameco Corporation. Mr. Salamis holds a degree in Geology from the University of Montreal and has spent over 5 years working in the VMS area in mining and exploration, primarily with Placer Dome Inc.

Robert Bryce, P. Eng.
Robert Bryce, P.Eng. is a mining engineer with over 43 years of experience in the mining industry. He has been involved in all aspects of operations and management at various mines from Vice President of Mining Operations at Aurora Resources Inc. to his current position as Chairman and President of XEMAC Resources Inc. He is a member of the “Ordre des ingénieurs du Québec” and a member of the Canadian Institute of Mining and Metallurgy (CIM).

Petra Decher, CPA, CA
Ms. Decher is an experienced finance executive with over twelve years in the mining industry. Ms. Decher was Vice President, Finance and Assistant Secretary for Franco-Nevada Corporation. Prior to Franco-Nevada, Ms. Decher was President and Chief Financial Officer for Geosfera Exploration Inc. She completed her Bachelor of Commerce degree at Concordia University, her Diploma in Accounting at McGill University and attained at Richter Usher Vinsberg (now Richter) in Montreal, Québec.

John de Jong
Mr. de Jong has held senior management positions, including CEO and CFO, and been involved with the restructuring and recapitalization of numerous mineral exploration companies, including Integra Gold Corp. Mr. de Jong oversaw the mining, milling, and exploration programs in the Stelan region of British Columbia in 2009 through 2011 and exploration and mining programs in Yukon during 2009 and 2010.

Charles Oliver, Bsc. Geology
Mr. Oliver most recently held the position of Lead Portfolio Manager for the Sprott Gold and Precious Minerals Fund. Prior to his role at Sprott Asset Management, Mr. Oliver was a Senior Vice President and Lead Portfolio Manager at AGF Funds. Mr. Oliver earned his Bsc in Geology (Honours) from the University of Toronto and began his career as a field geologist in Quebec before moving to Toronto to work as a trader and retail broker.

Jean-Guy St-Jean
Mill Superintendent
Jean-Guy has worked as Mill Superintendent for more than 40 years, including at the Sigma MX under a previous operator. Jean-Guy has also worked at Orkisk (Canadian Malartic), Corporation Miniere Samaco, Century Mining, Wassoulou, Dolomex Inc., A.E. Pearson Gold Corp, and Casa Berardi Mines.

Pierre Valade
Electrical Superintendent
Pierre has more 20 years experiences as an electrical coordinator and superintendent and previously worked for McWatters, Kiena, AUT Resources, Callie Proehl, Anglo-Eagle, MGDLAB, River Gold Mine and QMX.

EXPLORATION
Hervé Thiboutot
Senior Vice President
Hervé has been a major contributor to the co-discovery of more than 20 million ounces of gold during his 34 years career working for major, mid-tier, and junior mining companies. He brings to Integra, as Senior Vice President, a wealth of experience in all aspects of exploration from generating, negotiating and managing projects, to corporate, community and governmental relations, and in liaising with project and mine development engineers. Hervé has held senior roles at Alamos Gold Corp, Goldcorp Inc., and Placer Dome Inc.

Jacques Simoneau
Exploration Manager
With extensive experience working with major gold companies in identifying and evaluating precious metals opportunities and in the design, implementation and management of exploration projects and feasibility studies in various geological environments in Canada and internationally. Jacques has held senior positions at Goldcorp, Barrick Gold and Placer Dome.

Jean-Luc Tremblay
Chief Engineer
Jean-Luc has 25 years of experience in planning, design, economic study and project management in the field of exploitation and development of underground mineral deposits. His experiences includes both consulting, AMEC, MEBLAB, etc, as well as mining companies, including Placer Dome and Aurizon among others.

Operations
Langis St-Pierre
Chief Operating Officer
Langis studied Mining Engineering at Laval University before beginning his career at Cambior Inc., and subsequently IAMGOLD Corp. During his 27 years at Cambior/IAMGOLD, Langis rose to Mine Manager and General Manager, gaining experience at multiple Quebec mining operations including the Langlisp Mine, the Bouchard-Hébert Mine, the Sleeping Giant Mine, and the Oyonn Mine. In 2010, Langis was appointed President and General Manager of IAMGOLD S.A. Burkina Faso, a subsidiary of IAMGOLD, where he oversaw 2,300 employees and mining operations that produced on average 350,000 ounces of gold annually.

François Chabot
Manager of Operations and Engineering
Langis studied Mining Engineering at Laval University before beginning his career at Cambior Inc., and subsequently IAMGOLD Corp. During his 27 years at Cambior/IAMGOLD, Langis rose to Mine Manager and General Manager, gaining experience at multiple Quebec mining operations including the Langlisp Mine, the Bouchard-Hébert Mine, the Sleeping Giant Mine, and the Oyonn Mine. In 2010, Langis was appointed President and General Manager of IAMGOLD S.A. Burkina Faso, a subsidiary of IAMGOLD, where he oversaw 2,300 employees and mining operations that produced on average 350,000 ounces of gold annually.

Jean-Guy Lévesque
Health and Safety Superintendent
Jean-Guy recently joined the Integra team. He has more 20 years of experiences in a health and safety coordinator, superintendent and director. Jean-Guy has worked for Les Metaux Bilforn, Abliboowater, IAMGOLD, Goldcorp, and Meca.

Joël Pagé
Manager of Sustainable Development
Joël has 27 years of experience in the field of environmental management, health and safety, sustainable development and community relations. He previously worked at IAMGOLD and Glencore/K cabila/Falconbridge.

Gilbert Bouffard
Mine Superintendent
Gilbert is an experienced Mine Superintendent that previously ran the Lac Herlon Mine for QMK Gold Corporation in Val-d’Or. Gilbert joined Integra in June 2015.

EXPLORATION
Hervé Thiboutot
Senior Vice President
Hervé has been a major contributor to the co-discovery of more than 20 million ounces of gold during his 34 years career working for major, mid-tier, and junior mining companies. He brings to Integra, as Senior Vice President, a wealth of experience in all aspects of exploration from generating, negotiating and managing projects, to corporate, community and governmental relations, and in liaising with project and mine development engineers. Hervé has held senior roles at Alamos Gold Corp, Goldcorp Inc., and Placer Dome Inc.

Jacques Simoneau
Exploration Manager
With extensive experience working with major gold companies in identifying and evaluating precious metals opportunities and in the design, implementation and management of exploration projects and feasibility studies in various geological environments in Canada and internationally. Jacques has held senior positions at Goldcorp, Barrick Gold and Placer Dome.

Luc Theberge
Senior Exploration Geologist
Luc began his career at InnoGold previously before becoming a Project Geologist with Agnico-Eagle and later a Senior Geologist with Goldcorp. Luc joined Integra in August 2015.

Faces of Integra
Stephen de Jong, President/CEO
Mr. de Jong has been the President and Chief Executive Officer of Integra Gold since 2012. Under his leadership, Mr. de Jong has attracted a high calibre team of geologists, engineers, entrepreneurs and consultants to advance Integra. He has been instrumental in the financing of the Company, having raised over $100 million in equity at subsequently higher prices since assuming the CEO position, despite the recent challenges faced by the mining sector. Mr. de Jong holds a Bachelor of Commerce degree from Royal Roads University and is also a Director of Eastmain Resources Inc.

George Salamis, chairman
Mr. Salamis has over 20 years of experience in mineral exploration, mine development and operations. Mr. Salamis has previously held senior management positions with a number of mining companies including Placer Dome Inc. and Cameco Corporation. Mr. Salamis holds a degree in Geology from the University of Montreal and has spent over 5 years working in the VMS area in mining and exploration, primarily with Placer Dome Inc.

Robert Bryce, P. Eng.
Robert Bryce, P.Eng. is a mining engineer with over 43 years of experience in the mining industry. He has been involved in all aspects of operations and management at various mines from Vice President of Mining Operations at Aurora Resources Inc. to his current position as Chairman and President of XEMAC Resources Inc. He is a member of the “Ordre des ingénieurs du Québec” and a member of the Canadian Institute of Mining and Metallurgy (CIM).

Petra Decher, CPA, CA
Ms. Decher is an experienced finance executive with over twelve years in the mining industry. Ms. Decher was Vice President, Finance and Assistant Secretary for Franco-Nevada Corporation. Prior to Franco-Nevada, Ms. Decher was President and Chief Financial Officer for Geosfera Exploration Inc. She completed her Bachelor of Commerce degree at Concordia University, her Diploma in Accounting at McGill University and attained at Richter Usher Vinsberg (now Richter) in Montreal, Québec.

John de Jong
Mr. de Jong has held senior management positions, including CEO and CFO, and been involved with the restructuring and recapitalization of numerous mineral exploration companies, including Integra Gold Corp. Mr. de Jong oversaw the mining, milling, and exploration programs in the Stelan region of British Columbia in 2009 through 2011 and exploration and mining programs in Yukon during 2009 and 2010.

Charles Oliver, Bsc. Geology
Mr. Oliver most recently held the position of Lead Portfolio Manager for the Sprott Gold and Precious Minerals Fund. Prior to his role at Sprott Asset Management, Mr. Oliver was a Senior Vice President and Lead Portfolio Manager at AGF Funds. Mr. Oliver earned his Bsc in Geology (Honours) from the University of Toronto and began his career as a field geologist in Quebec before moving to Toronto to work as a trader and retail broker.

Jean-Guy St-Jean
Mill Superintendent
Jean-Guy has worked as Mill Superintendent for more than 40 years, including at the Sigma MX under a previous operator. Jean-Guy has also worked at Orkisk (Canadian Malartic), Corporation Miniere Samaco, Century Mining, Wassoulou, Dolomex Inc., A.E. Pearson Gold Corp, and Casa Berardi Mines.

Pierre Valade
Electrical Superintendent
Pierre has more 20 years experiences as an electrical coordinator and superintendent and previously worked for McWatters, Kiena, AUT Resources, Callie Proehl, Anglo-Eagle, MGDLAB, River Gold Mine and QMX.

EXPLORATION
Hervé Thiboutot
Senior Vice President
Hervé has been a major contributor to the co-discovery of more than 20 million ounces of gold during his 34 years career working for major, mid-tier, and junior mining companies. He brings to Integra, as Senior Vice President, a wealth of experience in all aspects of exploration from generating, negotiating and managing projects, to corporate, community and governmental relations, and in liaising with project and mine development engineers. Hervé has held senior roles at Alamos Gold Corp, Goldcorp Inc., and Placer Dome Inc.

Jacques Simoneau
Exploration Manager
With extensive experience working with major gold companies in identifying and evaluating precious metals opportunities and in the design, implementation and management of exploration projects and feasibility studies in various geological environments in Canada and internationally. Jacques has held senior positions at Goldcorp, Barrick Gold and Placer Dome.

Luc Theberge
Senior Exploration Geologist
Luc began his career at InnoGold previously before becoming a Project Geologist with Agnico-Eagle and later a Senior Geologist with Goldcorp. Luc joined Integra in August 2015.
### Share Structure

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Shares Outstanding</td>
<td>475,816,002</td>
</tr>
<tr>
<td>Fully Diluted</td>
<td>500,512,502</td>
</tr>
<tr>
<td>Market Cap</td>
<td>~$365 million</td>
</tr>
<tr>
<td>Cash</td>
<td>~$42 million</td>
</tr>
<tr>
<td>Marketable Securities</td>
<td>~$16 million</td>
</tr>
</tbody>
</table>

As of September 30, 2016
Strong Share Price Performance

Source: Capital IQ. As of October 3, 2016.
Note: GDXJ is the Market Vectors Junior Gold Miners ETF; Precious metal developers without current production (>3 years, or uncertain, estimated time to production).
Learning from the past

Val-d’Or
Population ~35,000

Sigma Mine
~4.6 million oz Au

Lamaque Mine
~4.5 million oz Au
**MILL SPECS:**

<table>
<thead>
<tr>
<th>THROUGHPUT</th>
<th>Currently, 2,400 tonnes per day (Previously 5,000 tonnes per day)</th>
</tr>
</thead>
<tbody>
<tr>
<td>LAST OPERATED</td>
<td>2012</td>
</tr>
<tr>
<td>SIMPLIFIED FLOW</td>
<td>Crush, Grind, CIL</td>
</tr>
<tr>
<td>EST. REPLACEMENT COST</td>
<td>C$98 million</td>
</tr>
</tbody>
</table>

**OCT. 2014 ACQUISITION**

<table>
<thead>
<tr>
<th>SHARES</th>
<th>25 million shares at a deemed price of $0.23 paid to the receiver (since placed with institutional investors)</th>
</tr>
</thead>
<tbody>
<tr>
<td>CASH</td>
<td>C$1.8 million</td>
</tr>
<tr>
<td>WASTE ROCK SALE</td>
<td>C$1 million received from Fournier for sale of Sigma waste rock</td>
</tr>
</tbody>
</table>
Integra Approach to Growth

1. TRIANGLE DEPOSIT

2. SATELLITE DEPOSITS
   No. 4 Plug, No. 6 Vein, Sigma Resource, Parallel Deposit

3. AGGRESSIVE EXPLORATION
   Lamaque Deeps, Gold Rush, New Targets

THE SIGMA MILL
100% Owned, Fully permitted 2,400 tpd
Learning from the past

Val-d’Or
Population ~35,000

- Sigma Resource
- No. 6 Vein
- Lamaque Deeps
- Triangle Deposit
- SIGMA MILL
- Gold Rush #1
- Parallel Deposit
- No. 4 Plug

2km
Learning from the past

Val-d’Or
Population ~35,000

Triangle Deposit

Sigma Mill
• 25,000 m of Triangle drilling to be incorporated into resource update prior to Q4 PEA

• Estimated 65,000 m of drilling to be in updated resource estimate Q1 2017
C2 Longsection

Sample Results from TM-16-152:

<table>
<thead>
<tr>
<th>From (m)</th>
<th>To (m)</th>
<th>Downhole Interval (m)</th>
<th>Gold Assay (g/t)</th>
</tr>
</thead>
<tbody>
<tr>
<td>163.30</td>
<td>163.90</td>
<td>0.60</td>
<td>0.63</td>
</tr>
<tr>
<td>163.90</td>
<td>164.50</td>
<td>0.60</td>
<td>20.78</td>
</tr>
<tr>
<td>164.50</td>
<td>165.50</td>
<td>1.00</td>
<td>209.71</td>
</tr>
<tr>
<td>165.50</td>
<td>166.50</td>
<td>1.00</td>
<td>74.65</td>
</tr>
<tr>
<td>166.50</td>
<td>167.00</td>
<td>0.50</td>
<td>24.66</td>
</tr>
<tr>
<td>167.00</td>
<td>168.00</td>
<td>1.00</td>
<td>197.66</td>
</tr>
<tr>
<td>168.00</td>
<td>169.00</td>
<td>1.00</td>
<td>227.83</td>
</tr>
<tr>
<td>169.00</td>
<td>170.00</td>
<td>1.00</td>
<td>0.49</td>
</tr>
<tr>
<td>170.00</td>
<td>171.00</td>
<td>1.00</td>
<td>0.06</td>
</tr>
<tr>
<td>171.00</td>
<td>172.00</td>
<td>1.00</td>
<td>6.79</td>
</tr>
<tr>
<td>172.00</td>
<td>173.00</td>
<td>1.00</td>
<td>39.19</td>
</tr>
<tr>
<td>173.00</td>
<td>174.00</td>
<td>1.00</td>
<td>0.69</td>
</tr>
<tr>
<td>174.00</td>
<td>174.70</td>
<td>0.70</td>
<td>0.29</td>
</tr>
<tr>
<td>174.70</td>
<td>175.50</td>
<td>0.80</td>
<td>32.56</td>
</tr>
<tr>
<td>175.50</td>
<td>176.00</td>
<td>0.50</td>
<td>56.12</td>
</tr>
</tbody>
</table>

TM-16-152: 70.59 g/t Au over 12.70m (downhole thickness)

Approximate Limit of November 2015 Inferred Resources (5g/t Au cut off)
C5 Longsection

TM-16-118: 54.43 g/t Au over 3.60m (downhole thickness)

Approximate Limit of November 2015 Inferred Resources (3gpt Au cut off)
Drills turning

**Val-d’Or**
Population ~35,000

**2016 Drill Stats:**
- 95,400 m drilled
- 46,000 m in assays pending

- 3 Drills at Triangle
- 1 Drill at Donald
- 1 Drill at Lamaque Deeps

**Triangle Deposit**

[Map of Val-d’Or area with drill locations]
Advancing underground
Triangle Infrastructure
Driving the ramp

- The ramp has progressed approximately 250 metres
- Bulk sample expected to be complete in Q3 2017
- $26 million budget
Satellite Deposits

<table>
<thead>
<tr>
<th>Sigma</th>
<th>Tonnes</th>
<th>Grade</th>
<th>Ounces</th>
</tr>
</thead>
<tbody>
<tr>
<td>Indicated</td>
<td>3,674,000</td>
<td>5.0</td>
<td>586,000</td>
</tr>
<tr>
<td>Inferred</td>
<td>9,159,000</td>
<td>6.3</td>
<td>1,853,000</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Parallel</th>
<th>Tonnes</th>
<th>Grade</th>
<th>Ounces</th>
</tr>
</thead>
<tbody>
<tr>
<td>Indicated</td>
<td>462,900</td>
<td>9.6</td>
<td>142,890</td>
</tr>
<tr>
<td>Inferred</td>
<td>153,700</td>
<td>15</td>
<td>73,880</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>No. 6 Vein</th>
<th>Tonnes</th>
<th>Grade</th>
<th>Ounces</th>
</tr>
</thead>
<tbody>
<tr>
<td>Indicated</td>
<td>245,200</td>
<td>7.8</td>
<td>61,400</td>
</tr>
<tr>
<td>Inferred</td>
<td>93,400</td>
<td>7.4</td>
<td>22,220</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>No. 4 Plug</th>
<th>Tonnes</th>
<th>Grade</th>
<th>Ounces</th>
</tr>
</thead>
<tbody>
<tr>
<td>Indicated</td>
<td>522,900</td>
<td>8.3</td>
<td>140,280</td>
</tr>
<tr>
<td>Inferred</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
</tbody>
</table>

1. Using a 1.0g/t cut-off grade, except for 19,000 ounces in the Indicated category and 6,000 ounces in the Inferred category for Lamaque No.2 Mine for which the cut-off grade is 2.1 g/t.
2. Parallel Deposit, No. 6 Vein, No. 4 Plug calculated using 5 g/t cut-off.
3. Mineral Resources that are not mineral reserves do not have demonstrated economic viability.
Exploration Targets

Two historic intercepts on the outside of the anomaly returned:

- 20.04 g/t Au over 4.42 m
- 9.12 g/t Au over 4.37 m
Exploration Targets

LAMAQUE DEEP

September 12, 2016
Depth: 825 m
Next Steps: Updated Resource Estimate

<table>
<thead>
<tr>
<th>Deposit</th>
<th>Metres in Current Resource</th>
<th>Metres to be Incorporated in Q4 Update</th>
</tr>
</thead>
<tbody>
<tr>
<td>Triangle</td>
<td>116,000 m</td>
<td>25,000 m</td>
</tr>
<tr>
<td>No. 4 Plug</td>
<td>30,000 m</td>
<td>11,719 m</td>
</tr>
<tr>
<td>Parallel</td>
<td>59,975 m</td>
<td>8,213 m</td>
</tr>
<tr>
<td>No. 6 Vein</td>
<td>12,436 m</td>
<td>8,200 m</td>
</tr>
</tbody>
</table>
The road ahead: PEA

FEBRUARY 2015 PEA:

• 105,000 ounces / year
• < 40% long hole mining
• C$731 AISC
• C$85M Capex
• Only 240,000 ounces total recovered from Triangle Deposit
• One of the lowest capex to annual production ratios in the entire industry

UPDATED PEA: Q4 2016

• Increased throughput
• > 80% long hole mining
• Incorporation of ‘C’ structures
• Triangle Deposit now over 1M ounces and continuing to grow
• Concurrent shaft scenario

The PEA is preliminary in nature and it includes inferred mineral resources that are considered too speculative geologically to have economic considerations applied to them that would enable them to be categorized as mineral reserves. Mineral resources that are not mineral reserves do not have demonstrated economic viability. There is no certainty that the PEA will be realized.
Hub and Spoke

TRIANGLE

NO. 4 PLUG
NO. 6 VEIN
PARALLEL

SIGMA

LAMAQUE DEEP
GOLD RUSH TARGETS

INTEGRA GOLD CORP

23
<table>
<thead>
<tr>
<th>Catalyst:</th>
<th>Expected Completion:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Updated Resource Estimate</td>
<td>Q4 2016</td>
</tr>
<tr>
<td>Triangle, No. 6 Vein, Parallel and No. 4 Plug</td>
<td></td>
</tr>
<tr>
<td>Preliminary Economic Assessment</td>
<td>Q4 2016</td>
</tr>
<tr>
<td>Updated Resource Estimate</td>
<td>H1 2017</td>
</tr>
<tr>
<td>Triangle and Sigma</td>
<td></td>
</tr>
<tr>
<td>Triangle Deposit Bulk Sample</td>
<td>Q3 2017</td>
</tr>
</tbody>
</table>
THANK YOU